

Day 1: Energy Transition & ESG

Tuesday, April 20, 2021 (GMT +8)

9:30 a.m. **Welcome Address**

Richard Langberg, Senior Director & Analytical Manager, Infrastructure Ratings, Asia-Pacific, S&P Global Ratings

9:40 a.m. **Keynote Panel Discussion: ESG Across APAC – The View From The Market**

Francis Ho, Senior Director, Group Treasury & Project Finance, CLP Holdings Limited
Venn Saltirov, Portfolio Manager, Asia Fixed Income & Credit, BlackRock
Jonathan Drew, Managing Director, ESG Solutions, Global Banking, HSBC

Moderator:

Richard Langberg, Senior Director & Analytical Manager, Infrastructure Ratings, Asia-Pacific, S&P Global Ratings

10:20 a.m. **Panel Discussion: ESG And It's Impact On Credit Ratings – Today, Tomorrow, When?**

Michael Ferguson, Director, Sustainability Finance, S&P Global Ratings
Bertrand Jabouley, Head of Sustainability Finance, Asia-Pacific, S&P Global Ratings
Abhishek Dangra, Senior Director, Infrastructure Ratings, S&P Global Ratings
Richard Timbs, Senior Director, Corporate & Infrastructure Ratings, S&P Global Ratings

Moderator:

Richard Langberg, Senior Director & Analytical Manager, Infrastructure Ratings, Asia-Pacific, S&P Global Ratings

11:00 a.m. **Break**

11:10 a.m. **Panel Discussion: Energy Transition – The Coming Demise Of Coal And What Comes Next?**

Gloria Lu, Senior Director, Infrastructure Ratings, S&P Global Ratings
Parvathy Iyer, Senior Director, Infrastructure Ratings, S&P Global Ratings
Danny Huang, Director, Corporate Ratings, S&P Global Ratings
Pradeep Tharakan, Unit Head, Sovereign Energy Operations, Greater Mekong Subregion, Asian Development Bank

Moderator:

Karl Nietvelt, Head of Analytical & Research, Global Infrastructure Ratings, S&P Global Ratings

12:00 p.m. **End Of Morning Session**

Afternoon Breakout Session (45 Minutes)

Regional Outlooks: The Energy Transition In Major APAC Markets

12:30 p.m. **Australia & New Zealand: Changing Energy Mix And Impact On Utility Sector**

Parvathy Iyer, Senior Director, Infrastructure Ratings, S&P Global Ratings

Meet Vora, Associate Director, Infrastructure Ratings, S&P Global Ratings

David Swift, Deputy Chair, Energy Security Board, Australia

Moderator:

Richard Timbs, Senior Director, Corporate & Infrastructure Ratings, S&P Global Ratings

1:30 p.m. **India & Southeast Asia: Government's Role In The Green Energy Rollout**

Abhishek Dangra, Senior Director, Infrastructure Ratings, S&P Global Ratings

YeeFarn Phua, Director, Sovereign & International Public Finance Ratings, S&P Global Ratings

Simone Grasso, Chief Investment Officer, Vena Energy

Moderator:

Richard Langberg, Senior Director & Analytical Manager, Infrastructure Ratings, Asia-Pacific, S&P Global Ratings

2:30 p.m. **Greater China: How Will China's Carbon Pledge Impact Its Utility Sector?**

Gloria Lu, Senior Director, Infrastructure Ratings, S&P Global Ratings

Apple Li, Director, Infrastructure Ratings, S&P Global Ratings

Sun Yiting, Executive Director, China Climate Investment and Finance Association

Moderator:

Richard Langberg, Senior Director & Analytical Manager, Infrastructure Ratings, Asia-Pacific, S&P Global Ratings

Day 2: Infrastructure & Projects – Recovery From COVID-19
Wednesday, April 21, 2021 (GMT +8)

10:00 a.m. **Welcome Address**

Andreas Kindahl, Head of Global Infrastructure & Utilities, S&P Global Ratings

10:10 a.m. **Panel Discussion: The Future Of Air Travel – What Role Will ESG And Government Policies Play In A Post COVID-19 Future?**

Julian Lee, Executive Director, Finance, Airport Authority of Hong Kong

Greg Botham, Chief Financial Officer, Sydney Airport

Abhishek Dangra, Senior Director, Infrastructure Ratings, S&P Global Ratings

Parvathy Iyer, Senior Director, Infrastructure Ratings, S&P Global Ratings

Moderator:

Richard Langberg, Senior Director & Analytical Manager, Infrastructure Ratings, Asia-Pacific, S&P Global Ratings

11:00 a.m. **Break**

11:10 a.m. **Panel Discussion: Transportation Infrastructure – COVID-19: Different Impact, Different Recovery For APAC Road, Port And Rail Operators**

Abhishek Dangra, Senior Director, Infrastructure Ratings, S&P Global Ratings

Parvathy Iyer, Senior Director, Infrastructure Ratings, S&P Global Ratings

Robbie Singh, Group Chief Financial Officer, Adani Group

Moderator:

Richard Langberg, Senior Director & Analytical Manager, Infrastructure Ratings, Asia-Pacific, S&P Global Ratings

12:00 p.m. **End Of Morning Session**

Afternoon Breakout Session (45 Minutes)

Regional Outlooks: Funding The Growth To Drive Recovery

12:30 p.m. **Australia & New Zealand: Key Themes And Trends From The Market**

Richard Timbs, Senior Director, Corporate & Infrastructure Ratings, S&P Global Ratings

Parvathy Iyer, Senior Director, Infrastructure Ratings, S&P Global Ratings

Moderator:

Paul Draffin, Senior Director & Analytical Manager, Corporate Ratings, Pacific, S&P Global Ratings

1:30 p.m. **India & Southeast Asia: New Funding Structures And Credit Risks – The Growing Role Of Project Finance And Project Bonds**

Abhishek Dangra, Senior Director, Infrastructure Ratings, S&P Global Ratings

Anand Madhavan, Director, Infrastructure & Public Finance, CRISIL Infrastructure Advisory

Allan Redimerio, Managing Director, Mizuho Bank

Moderator:

Richard Langberg, Senior Director & Analytical Manager, Infrastructure Ratings, Asia-Pacific, S&P Global Ratings

2:30 p.m. **Greater China: LGFVs, Government Support And The State Of Infrastructure Funding In China**

Gloria Lu, Senior Director, Infrastructure Ratings, S&P Global Ratings

Laura Li, Director, Infrastructure Ratings, S&P Global Ratings

Jenny Zeng, Co-Head, Asia Pacific Fixed Income, Alliance Bernstein

Moderator:

Christopher Lee, Head of Corporate Ratings, Asia-Pacific, S&P Global Ratings