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AGENDA

Convene - Midtown  
237 Park Avenue  
New York, NY

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WEDNESDAY, OCT. 2, 2019

8:00 a.m. **Registration and Breakfast**

8:40 a.m. **Welcome**

Eden Perry, Head of U.S. Public Finance, S&P Global Ratings

**Opening Remarks**

Douglas L. Peterson, President and CEO, S&P Global

*Event Emcee:* Ken Gacka, Senior Director & Analytical Manager, U.S. Not-for-Profit Health Care, S&P Global Ratings

9:00 a.m. **Health Care Economics and Health Policy Debate**

The future of the \$3.65 trillion U.S. health care system is among the most widely debated topics as we near an important election, particularly as its growth isn't about to slow down. In this session, we will discuss the current state of health care and the potential implications of the key policy proposals, such as Medicare for All and the Public Option. We will compare the U.S. to other countries that successfully implemented universal coverage, and discuss certain policy innovations that states, such as California, have undertaken in recent years.

Moderator: David Peknay, Director & Lead Analyst, U.S. Corporate Health Care, S&P Global Ratings

Beth Ann Bovino, U.S. Chief Economist, S&P Global Ratings

Anna Levchuk, Health Care Industry Head, S&P Global Market Intelligence

Gabe Petek, **Legislative Analyst, California Legislative Analyst's Office**

10:00 a.m. **Networking Coffee Break**

10:30 a.m. **CEO Strategic Perspectives  
Environment, Strategy, Trends, and Expectations**

Senior executives discuss their strategies and key operational issues, both near-and long-term, as they guide their organizations through a turbulent atmosphere. Our annual round robin dialogue returns, with key executives from the three sectors discussing what's at the heart of the health care delivery system.

Moderator: Martin Arrick, Managing Director, U.S. Public Finance Ratings, S&P Global Ratings

Rod Hochman, MD., President & CEO, Providence St. Joseph Health

Michael Neidorff, Chairman, President & CEO, Centene Corporation

Ron Rittenmeyer, Executive Chairman & CEO, Tenet Healthcare Corporation

- 11:30 a.m. **House View: Analyzing a Fragmented Health Care Industry**  
Senior analysts from across S&P Global Ratings come together to provide an integrated credit view on U.S. health care. The discussion will include our credit opinions on all health care intermediaries — from providers to insurers to PBMs, and everyone in between. The expert panelists will also provide our credit opinions around key policies and regulations that are affecting the sector today.  
Moderator: Deep Banerjee, Director & Lead Analyst, U.S. Health and Life Insurance Ratings, S&P Global Ratings  
Suzie Desai, Director & Lead Analyst, U.S. Not-For-Profit Health Care, S&P Global Ratings  
David Kaplan, Director, U.S. Corporate Health Care Ratings, S&P Global Ratings  
James Sung, Associate Director, U.S. Health & Life Insurance, S&P Global Ratings
- 12:20 p.m. **Luncheon Presentation**  
**The Future of Health Care**  
*Lunch will be served beginning at 12:20 p.m. Our presentation will begin at 12:45 p.m.*  
Donato Tramuto, Chief Executive Officer, Tivity Health
- 1:30 p.m. **Can Pharma Still Keep the Pot From Boiling Over?**  
Headlines about pharma industry legislation abound. But with net drug-price increases approaching zero (or even turning negative), what can the industry do to further lower the temperature in Washington? Is the industry running out of moves?  
Moderator: Shannan Murphy, Senior Director & Analytical Manager, U.S. Corporate Healthcare, S&P Global Ratings  
Kyle Roland, Director – Investment Grade Health Care, Wells Fargo  
Heather Wall, Chief Commercial Officer, Civica Rx  
Arthur Wong, Director, U.S. Corporate Health Care, S&P Global Ratings
- 2:30 p.m. **Closing Remarks**  
**Informal Roundtable Discussions**